

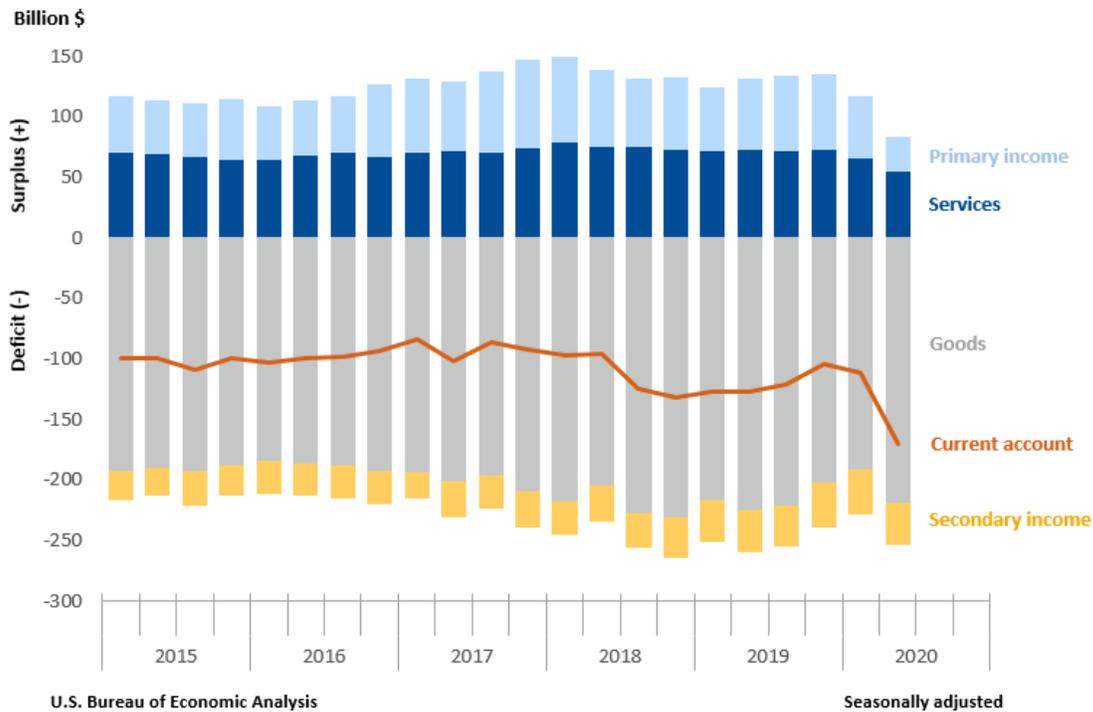
Global Economics Monthly

CSIS Economics Program | September 2020

Monthly newsletter focused on what we are doing, saying, and watching.

DATA GEM:

US current account deficit widens on record decline in trade



Source: U.S. Bureau of Economic Analysis ([link](#))

LATEST FROM CSIS ECONOMICS



Affirming American Leadership: A Call to Action

The CSIS Trade Commission on Affirming American Leadership sets out bold recommendations for the U.S. workforce, U.S. innovation policy, and the international trading system to revitalize and affirm U.S. leadership. [Read the statement.](#)



International Financial Institutions' Ongoing Response to the Covid-19 Crisis

The CSIS Economics Program estimates that major international financial institutions have approved \$183 billion in Covid-19-related support as of September 14. [Read more.](#)



From Industrial Policy to Innovation Strategy: Lessons from Japan, Europe, and the United States: How can Washington best support national innovation? The Economics Program reviews historical industrial policy and recommends ten principles and five actions to guide U.S. innovation strategy today. [Read more.](#)



Assessing Abe's Economic Statecraft

Shinzo Abe's term as prime minister of Japan may be remembered mainly for its disappointments, but in one area Abe deserves better marks from historians: his economic statecraft in the Asia-Pacific region and beyond. [Read more.](#)

LATEST FROM RECONNECTING ASIA



Online Book Event: The Emperor's New Road

Yesterday, September 29, CSIS hosted an online discussion of Jonathan Hillman's new book on China's Belt and Road Initiative (BRI), *The Emperor's New Road: China and the Project of the Century*. [Find out more.](#)



Becoming a Chinese Client State: The Case of Serbia

Serbia is a hub for a wide range of Chinese economic activity in the Western Balkans. This report examines Serbia in greater detail to shed more light on China's political and economic objectives, its mechanisms for influence, and the implications of its activities.

[Read the report.](#)

CATCH UP ON THE MOST RECENT EPISODES OF

Economy Disrupted

*a biweekly event series hosted by
Matthew P. Goodman and Stephanie Segal.*

- **Episode 8: The Shake-Up in U.S. Higher Education with Mary Sue Coleman**
September 11, 2020 | [Watch on demand.](#)
- **Episode 9: Trade and the Post-Covid Global Economy with Ambassador Michael B. G. Froman**
September 25, 2020 | [Watch on demand.](#)

UPCOMING:

- **Episode 10: The Economic Risks of Climate Change with Former U.S. Treasury Secretary Hank Paulson**
October 21, 2020 | Save the date.

RECENT EVENTS

The Effects of Covid-19 on Latin America and the Economic Outlook

September 23, 2020 | [Watch on demand.](#)

UPCOMING EVENTS

Evaluating G20 Fiscal Responses to Covid-19

October 7, 2020 | [Watch here.](#)

Digital Currency, Cross-Border Payments, and the International Monetary System

October 8, 2020 | [Watch here.](#)

We welcome your feedback at
economics@csis.org

For more from the CSIS Economics Program:
www.csis.org/economics

CSIS ECONOMICS TEAM

Matthew P. Goodman

Senior Vice President & CSIS Simon Chair

Grace Hearty

Deputy Director

Jonathan Hillman

Senior Fellow & Reconnecting Asia Director

Stephanie Segal

Senior Fellow

Maesea McCalpin

Associate Director

Dylan Gerstel

Research Assistant

Pearl Risberg

Program Coordinator & Research Assistant

Megan Zsorey

Program Coordinator & Research Assistant

Joshua Henderson

Research Intern

Yian Ke

Research Intern