

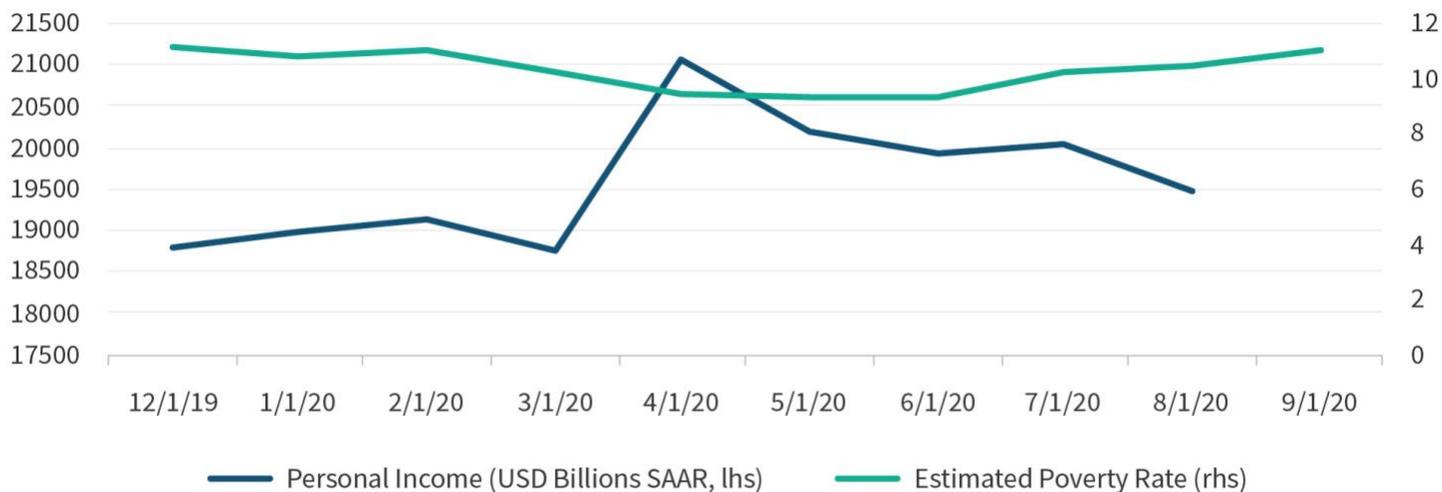
Global Economics Monthly

CSIS Economics Program | October 2020

Monthly newsletter focused on what we are doing, saying, and watching.

DATA GEM:

U.S. Personal Income and Estimated Poverty Rate



Source: U.S. Bureau of Economic Analysis via the Federal Reserve Bank of St. Louis, Poverty Measurement.

CSIS | ECONOMICS PROGRAM

LATEST FROM CSIS ECONOMICS



Toward a Smarter Economic Statecraft

The United States needs to do a better job of integrating domestic and international policies and balancing other elements of its economic statecraft, argues Matthew P. Goodman. [Read more.](#)



Comparing U.S., Japanese, and German Fiscal Responses to Covid-19

The CSIS Economics Program breaks down fiscal responses to Covid-19 in the United States, Japan, and Germany and highlights the need for further U.S. fiscal support. [Read more.](#)



International Financial Institutions' Covid-19 Funding Rebounds in September but Remains below Earlier Levels:

The CSIS Economics Program estimates that major international financial institutions have approved \$206 billion in Covid-19-related support as of October 19. [Read more.](#)



Sharpening America's Innovative Edge

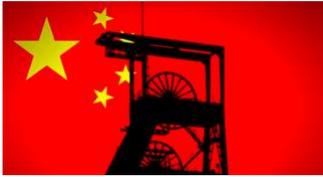
This report recommends seven elements of a new approach to innovation policy in the United States. It is the third of four reports of the CSIS Trade Commission that call for action to revitalize and affirm American leadership in the world. [Read more.](#)



Covid-19 and Asia's Infrastructure Imperative

CSIS's Larry Greenwood argues that Asian emerging markets will depend on robust infrastructure investment to support growth and job creation during economic recovery. [Read more.](#)

LATEST FROM RECONNECTING ASIA



Don't Let China Greenwash Its Belt and Road

Chinese leader Xi Jinping surprised the world in late September by announcing that China would become carbon neutral by 2060. But this promise will amount to little if Xi's signature foreign policy vision, the Belt and Road Initiative (BRI), continues exporting China's environmental challenges globally. [Read more.](#)



A CSIS Executive Course: Belt, Road, and Beyond

is now accepting applications for the Spring 2021 Belt and Road Executive Course. Drawing insights from leading experts and the Reconnecting Asia Project, this private, virtual course explains what the BRI is, what it is not, and how it is impacting commercial and strategic realities on the ground. [More details.](#)

CATCH UP ON THE MOST RECENT EPISODES OF

Economy Disrupted

*a biweekly event series hosted by
Matthew P. Goodman and Stephanie Segal.*

- **Episode 10: Confronting Economic Inequality with Heather Boushey**
October 15, 2020 | [Watch on demand.](#)
- **Episode 11: The Economics of Climate Change with Henry M. Paulson**
October 21, 2020 | [Watch on demand.](#)

UPCOMING:

- **Episode 12: The World is Watching Tomorrow's Election with John J. Hamre**
November 2, 2020 | [Watch live.](#)

OTHER RECENT WORK

- **Video: Celebrating 60 years of the U.S.-Japan Alliance** | [Watch here.](#)
- **Blog: China's New Free Trade Zones: A Pivot Inward?** | [Read here.](#)
- **Event: Sharpening America's Innovative Edge** | [Watch here.](#)
- **Event: Evaluating G20 Fiscal Responses to Covid-19** | [Watch here.](#)
- **Event: Digital Currency, Cross-Border Payments, and the International Monetary System** | [Watch here.](#)

We welcome your feedback at
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For more from the CSIS Economics Program:

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