

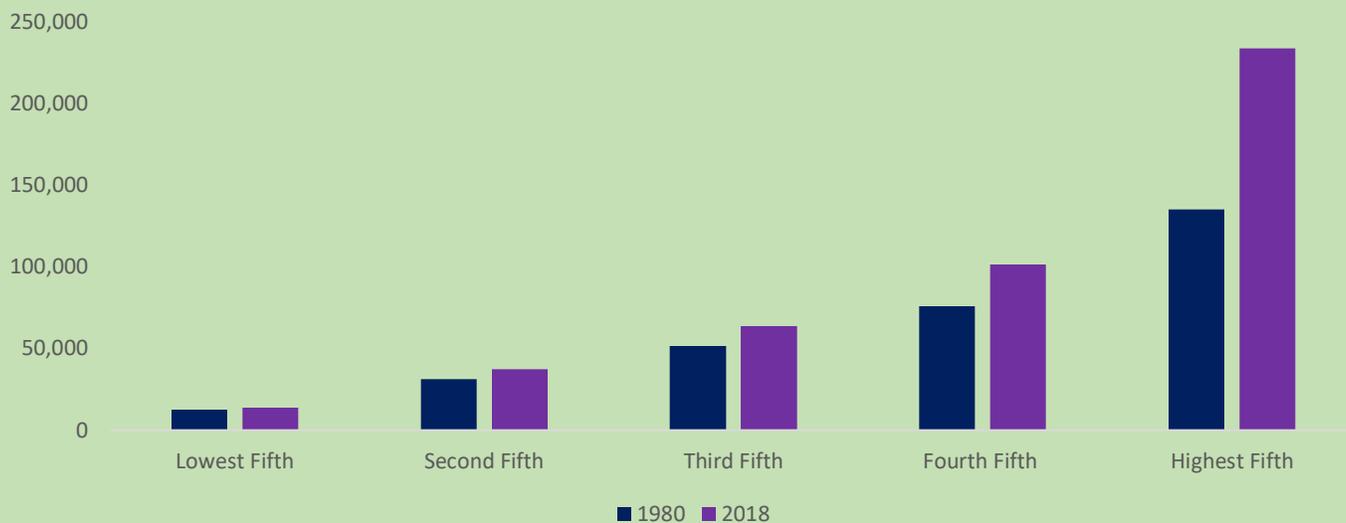
# Global Economics Monthly

CSIS Economics Program | July 2020

Monthly newsletter focused on what we are doing, saying, and watching.

## DATA GEM:

### U.S. Household Income Averages by Quintile (2018 Dollars)



Source: U.S. Census Bureau

## LATEST FROM CSIS ECONOMICS



### Tracking International Financial Institutions' Covid-19 Response

The CSIS Economics Program estimates that major international financial institutions have approved over \$140 billion in response to Covid-19 as of July 14. [Read more.](#)



### Decoupling Kabuki: Japan's Effort to Reset, Not End Its Relationship with China

Despite the recent announcement that the Japanese government is distributing subsidies to 87 companies to relocate from China, it would be a mistake to conclude that Japan has signed on to a campaign to economically decouple from China. [Read more.](#)



### Fishing for Success: Using Trade Agreements to Enhance National Security

The CSIS Economics Program's Grace Hearty breaks down the role that fishery negotiations play in international trade agreements and examines the strategic benefits of the fishery provisions in the environmental chapter of USMCA. [Read more.](#)



### Breaking Down the G20 Covid-19 Fiscal Response: June 2020 Update

The CSIS Economics Program analyzes the components of G20 countries' fiscal responses to the Covid-19 pandemic and related economic shock – Updated June 29, 2020. [Read more.](#)

## LATEST FROM RECONNECTING ASIA



### China and Russia: Economic Unequals

Xi Jinping and Vladimir Putin are attempting to put economics at the center of their strategic partnership, but a closer look at China-Russia connectivity reveals a partnership of unequals that will become even more lopsided in the future. [Read more.](#)



### Hidden Harbors: China's State-backed Shipping Industry

China's state-owned and private companies are increasingly dominant across the global maritime supply chain, aided by an opaque system of formal and informal government support that is unrivaled in both its scale and scope. [Read more.](#)

CATCH UP ON THE MOST RECENT EPISODES OF

## Economy Disrupted

*a biweekly event series hosted by  
Matthew P. Goodman and Stephanie Segal.*

- **Episode 4: Technology, Data, and Innovation Policy with Eric Schmidt**  
July 17, 2020 | [Watch Here.](#)
- **Episode 5: Challenges and Change at Home and Abroad with Wally Adeyemo**  
July 27, 2020 | [Watch Here.](#)

UPCOMING:

- **Episode 6: A World Awash in Debt with Maya MacGuineas**  
August 6, 2020 | [Watch Live.](#)

OTHER EVENTS ON DEMAND:

- **Allied Cooperation on China**  
**Baroness Helena Kennedy QC & panel**  
July 15, 2020 | [Watch Here.](#)

We welcome your feedback at  
[economics@csis.org](mailto:economics@csis.org)

For more details on our program's events,  
analysis, and experts, follow the CSIS  
Economics Program at:

[www.csis.org/economics](http://www.csis.org/economics)



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