

Global Economics Monthly

CSIS Economics Program | December 2020

Monthly newsletter focused on what we are doing, saying, and watching.

As the end of 2020 draws near, the CSIS Economics Program extends a warm and sincere thank you to our loyal readers, viewers, and supporters. We hope you and your family have a safe and festive holiday season, and a healthy and prosperous 2021.

LATEST FROM CSIS ECONOMICS



Five Things to Watch in 2021

CSIS Economics Program experts Matthew P. Goodman, Stephanie Segal, and Jonathan E. Hillman look ahead to the coming year and highlight five issues in international economic affairs they will be tracking in 2021. [Read more.](#)



Economy Disrupted, Season 1 Recap Video

Over the course of six months in 2020, CSIS Economics ran a series of live events on disruptive forces in the global economy called Economy Disrupted. We benefited from the perspectives and wisdom of expert guests, and we hope you enjoy this recap of the season's highlights. [Watch here.](#)



Central Bank Digital Currency, Design Choices, and Impacts on Currency

Internationalization: Digital currencies have emerged as important innovations with potentially large impacts on the international monetary and financial system. Finding international alignment is critical given the rapid pace of innovation and the implications beyond national borders. [Read more.](#)



Rejoining TPP

The November 2020 signing of RCEP put a spotlight on the U.S. absence from major economic initiatives in the vital Indo-Pacific region. CSIS's Matthew P. Goodman offers three options for the incoming Biden administration as it faces calls to rejoin the TPP. [Read more.](#)



Goodbye 2020, Hello 2021: Same Challenges Ahead?

Host Beverly Kirk spoke with CSIS experts Sarah Ladislaw and Stephanie Segal along with Laura Kupe, Counsel on the House Homeland Security Committee. They discussed all of the security and foreign policy challenges facing the world in 2020 and what to expect in the upcoming year. [Listen here.](#)

LATEST FROM RECONNECTING ASIA



Reintroducing America to the World

As the incoming Biden administration reintroduces America to the world, the words it chooses can build domestic support for U.S. foreign policy, strengthen partnerships abroad, and more effectively compete with China. [Read more.](#)

IN THE NEWS

“[Goodman] called Tai a ‘real pro, experienced in both the executive and legislative branches ... She's understated but tough.’ Goodman says Biden's choice of Tai over a more political figure could signal a more active trade policy from his administration than trade watchers had thought.”

Matthew P. Goodman | [WXXI News](#)

“‘The Chinese companies that benefit from issuing and trading on U.S. exchanges are not without influence’ in China and ‘might urge compliance or compromise before the actual delisting kicks-in’ ... they might also be ‘waiting to see the direction of China policy under the Biden administration.’”

Stephanie Segal | [Nikkei Asian Review](#)

“This is all part of China’s education as a rising power ... It has taken a flawed model that appeared to work at home, building large infrastructure projects, and hubristically tried to apply that abroad.”

Jonathan E. Hillman | [Financial Times](#)

OTHER RECENT WORK

- **Event: Advancing Data Governance in the G7** | Drawing from a series of expert roundtables hosted by the Economics Program, this event featured a high-level panel discussion on the role of the G7 in advancing the data governance agenda in 2021 under the UK presidency. [Watch now.](#)
- **Event: The U.S.-Japan Alliance in 2020: An Equal Alliance with a Global Agenda** | A release event for the latest bipartisan [“Armitage-Nye” report](#) on the state of the U.S.-Japan alliance and a new agenda for the challenges and opportunities on the horizon. [Watch now.](#)
- **Blog: Buyer Beware: China’s Uneven Financial Market Reform Presents Risks for Foreign Investors** | [Read here.](#)

We welcome your feedback at economics@csis.org

For more from CSIS Economics: www.csis.org/economics

CSIS ECONOMICS TEAM

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