Global Economics Monthly
CSIS Economics Program | May 2022
Monthly newsletter focused on what we are doing, saying, and watching

Data GEM:
Variable Economic Architecture in the Indo-Pacific

Source: Analysis from the CSIS Economics Program based on countries participating in the May 23, 2022 launch of the Indo-Pacific Economic Framework for Prosperity (IPEF) and subsequent addition of Fiji.

LATEST FROM CSIS ECONOMICS

Red Ink: Estimating Chinese Industrial Policy Spending in Comparative Perspective
A new report jointly authored by the CSIS Economics Program and the Trustee Chair in Chinese Business and Economics finds that Chinese industrial policy spending is much larger than that of other economies. Read more.

Unpacking the Indo-Pacific Economic Framework Launch
The CSIS Economics Program and Scholl Chair in International Business unpack the formal launch of the Biden administration's Indo-Pacific Economic Framework for Prosperity (IPEF) and its implications for U.S. economic and trade engagement in the critical region. Read more.

Economic Security in Emerging Markets: A Look at India, Vietnam, and Indonesia
The CSIS Economics Program analyzes emerging economic security policies in India, Vietnam, and Indonesia and provides recommendations on how the United States and its allies can promote mutual economic security and enhance international economic rules and norms. Read more.
China’s Economic Coercion: Lessons from Lithuania
CSIS experts Matthew Reynolds and Matthew P. Goodman assess what lessons can be learned from the coercive economic actions China has taken against Lithuania. Read more.

Deterrence First: Applying Lessons from Sanctions on Russia to China
CSIS senior fellow Gerard DiPippo analyzes how lessons learned from the use of economic sanctions on Russia may apply to a potential future conflict with China over Taiwan. Read more.

The Costs of U.S.-China Semiconductor Decoupling
As Washington and Beijing move toward “partial” technological decoupling, semiconductor chips have emerged as a key national security priority. Read more.

IN THE NEWS
“It seems the White House has decided to make the IPEF launch more like a party with an open bar that all are invited to, with the real work to start on Monday morning.”
Matthew P. Goodman | Reuters

“China’s state ownership of much of its financial sector gives Beijing enormous capabilities to direct financial resources in a way that other economies can’t.”
Gerard DiPippo | The Wall Street Journal

UPCOMING EVENT
A Digital Dollar? International Considerations
June 1, 2022 | Register here

RECENT EVENTS
Red Ink: Estimating Chinese Industrial Policy Spending in Comparative Perspective
May 24, 2022 | Watch on demand

A Digital Dollar? Regulatory and Technological Considerations
May 19, 2021 | Watch on demand

A Digital Dollar? Promises and Pitfalls
May 12, 2022 | Watch on demand

Season 2: Watch Episodes 1-10 on demand

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We welcome your feedback at economics@csis.org

For the latest from the program: www.csis.org/economics