

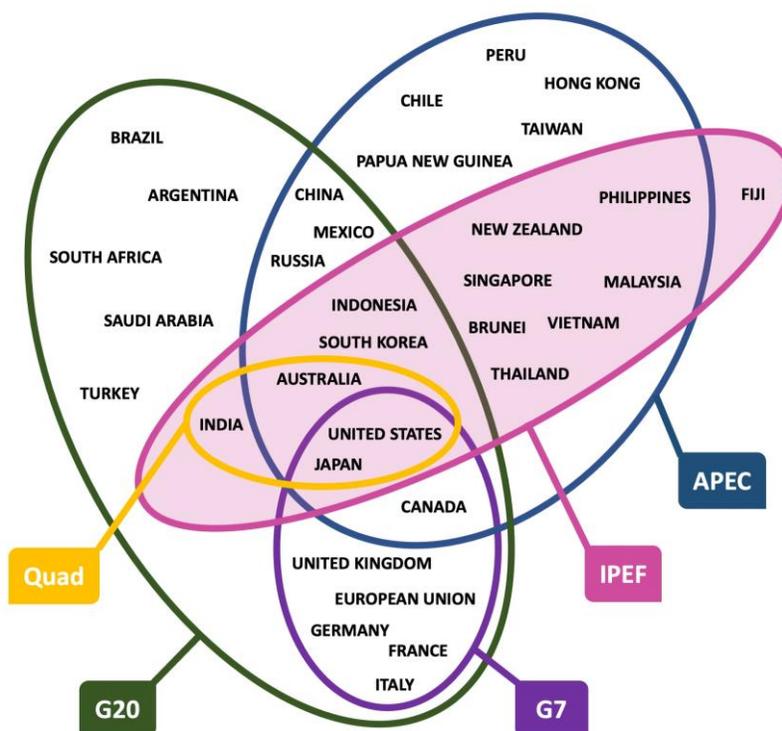
Global Economics Monthly

CSIS Economics Program | May 2022

Monthly newsletter focused on what we are doing, saying, and watching

Data GEM:

Variable Economic Architecture in the Indo-Pacific



Source: Analysis from the CSIS Economics Program based on countries participating in the May 23, 2022 launch of the Indo-Pacific Economic Framework for Prosperity (IPEF) and subsequent addition of Fiji.

LATEST FROM CSIS ECONOMICS



Red Ink: Estimating Chinese Industrial Policy Spending in Comparative Perspective

A new report jointly authored by the CSIS Economics Program and the Trustee Chair in Chinese Business and Economics finds that Chinese industrial policy spending is much larger than that of other economies. [Read more.](#)



Unpacking the Indo-Pacific Economic Framework Launch

The CSIS Economics Program and Scholl Chair in International Business unpack the formal launch of the Biden administration's Indo-Pacific Economic Framework for Prosperity (IPEF) and its implications for U.S. economic and trade engagement in the critical region. [Read more.](#)



Economic Security in Emerging Markets: A Look at India, Vietnam, and Indonesia

The CSIS Economics Program analyzes emerging economic security policies in India, Vietnam, and Indonesia and provides recommendations on how the United States and its allies can promote mutual economic security and enhance international economic rules and norms. [Read more.](#)



China’s Economic Coercion: Lessons from Lithuania

CSIS experts Matthew Reynolds and Matthew P. Goodman assess what lessons can be learned from the coercive economic actions China has taken against Lithuania.

[Read more.](#)



Deterrence First: Applying Lessons from Sanctions on Russia to China

CSIS senior fellow Gerard DiPippo analyzes how lessons learned from the use of economic sanctions on Russia may apply to a potential future conflict with China over Taiwan. [Read more.](#)



The Costs of U.S.-China Semiconductor Decoupling

As Washington and Beijing move toward “partial” technological decoupling, semiconductor chips have emerged as a key national security priority. [Read more.](#)

IN THE NEWS

“It seems the White House has decided to make the IPEF launch more like a party with an open bar that all are invited to, with the real work to start on Monday morning.”

Matthew P. Goodman | [Reuters](#)

“China’s state ownership of much of its financial sector gives Beijing enormous capabilities to direct financial resources in a way that other economies can’t.”

Gerard DiPippo | [The Wall Street Journal](#)

UPCOMING EVENT

A Digital Dollar? International Considerations

June 1, 2022 | [Register here](#)

RECENT EVENTS

Red Ink: Estimating Chinese Industrial Policy Spending in Comparative Perspective

May 24, 2022 | [Watch on demand](#)

A Digital Dollar? Regulatory and Technological Considerations

May 19, 2021 | [Watch on demand](#)

A Digital Dollar? Promises and Pitfalls

May 12, 2022 | [Watch on demand](#)



Season 2: [Watch Episodes 1-10 on demand](#)

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For the latest from the program:

www.csis.org/economics