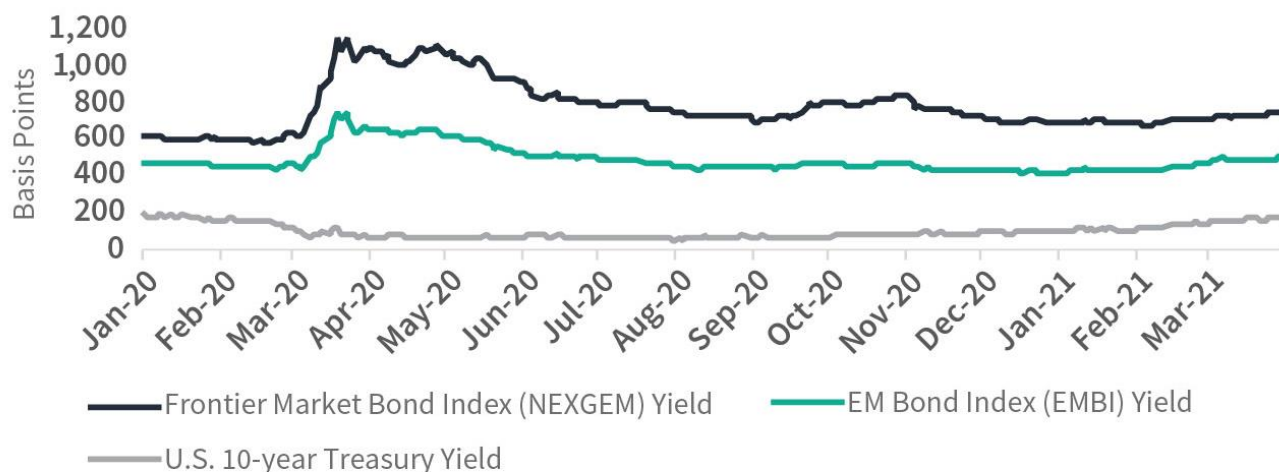


# Global Economics Monthly

CSIS Economics Program | April 2021

Monthly newsletter focused on what we are doing, saying, and watching.

## DATA GEM: EMs and LMICs Face Dramatically Higher Borrowing Costs



Source: JP Morgan, email correspondence with author, April 1, 2021; "Daily Treasury Yield Curve Rates," U.S. Department of the Treasury, database, <https://www.treasury.gov/resource-center/data-chart-center/interest-rates/pages/textview.aspx?data=yield>.

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## LATEST FROM CSIS ECONOMICS



### Creating Fiscal Space in the Covid-19 Era

Global health challenges threaten the United States' health and economic security. The Covid-19 pandemic is a call to action to rethink how the United States prioritizes pandemic preparedness and investments in public health. [Read more.](#)



### Governing Data in the Asia-Pacific

Despite the rapidly growing role of data in today's global economy, there exist few agreed international rules in this area. In 2021, the Biden administration has an opportunity to build consensus around a coherent approach in the Asia-Pacific. [Read more.](#)



### No Currency Manipulators in Biden's First FX Report

The Economics Program breaks down the Biden administration's first foreign exchange report, which put Switzerland, Taiwan, and Vietnam on notice but didn't designate any country for currency "manipulation." [Read more.](#)

## LATEST FROM RECONNECTING ASIA



### Global Networks 2030: Developing Economies and Emerging Technologies

U.S.-China technology competition is set to intensify as developing countries decide which communications systems to adopt. This report identifies key economic trends, emerging technologies, and strategic options for defending global networks through 2030. [Read more.](#)

## IN THE NEWS

“As the U.S. increases pressure on Japan and other Asia-Pacific allies to get tough on China despite their hefty economic dependence on the country, they will press the U.S. to rejoin the TPP.”

**Matthew Goodman** | [Wall Street Journal](#)

“The Biden administration has already arranged to send four million unused shots to Mexico and Canada. That’s a welcome course correction, but the nation can and should give more. ... The Center for Strategic and International Studies [has] laid out a roster of options for doing so without imperiling the nation’s own vaccination efforts.”

**Stephanie Segal** | [New York Times](#)

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We welcome your feedback at  
[economics@csis.org](mailto:economics@csis.org)

For the latest from the program:

[www.csis.org/economics](http://www.csis.org/economics)

## ECONOMY DISRUPTED

### Ep. 2: The View from Dayton

Mayor Nan Whaley | [Watch on demand](#)

### Ep. 3: The View from Oregon

Gov. Kate Brown | May 13, 2021 | [Watch live](#)

## EXECUTIVE EDUCATION

### Economics in National Security

*Tools of Coercion and Inducement*

**Course Dates:** May 17–19, 2021

[Brochure](#) | [Apply](#)

## RECENT EVENTS

### Creating Fiscal Space During the Covid-19 Era

April 29, 2021 | [Watch on demand](#)

### Korea Chair "The Capital Cable" #25

April 29, 2021 | [Watch on demand](#)

### Prime Minister Suga’s Visit to Washington

April 15, 2021 | [Watch on demand](#)

### Securing the Subsea Network

April 8, 2021 | [Watch on demand](#)

### The Future of Japan-China Relations

April 5, 2021 | [Watch on demand](#)

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