GEM OF THE MONTH

US-China Foreign Direct Investment: Entering a New Era?


SIMON SAYS

Five for ’19
By Matthew P. Goodman and Stephanie Segal
It is tempting to start a new year with predictions about events over the next 12 months. Especially at a time of such uncertainty in Washington, we will not be so bold but will instead lay out some “known knowns” about the global economic outlook in the year ahead—i.e., things scheduled or likely to happen—and “known unknowns”—and questions we have as the year begins. Read the piece here.

ALSO FROM THE SIMON CHAIR

U.S.-Japan Trade Talks: What to Expect
Formal trade talks are likely to dominate U.S.-Japan relations at a time when the two allies are dealing with a range of external challenges, from North Korea’s nuclear program to China’s assertiveness in the region. Read more.

Ceding Influence in the IMF and Hurting U.S. Interests
To put America first, the Trump administration should secure a win-win deal with the IMF, writes Mark Sobel, non-resident adviser with the CSIS Simon Chair. Read more.
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The Trump administration may be winning grudging approval from allies for calling out China, but the gains are smaller and the costs higher than the White House thinks. Rather than antagonizing allies and partners, Washington should be building coalitions. Read more.

The Article II Mandate: Forging a Stronger U.S.-Japan Economic Alliance
Washington and Tokyo can ensure better economic outcomes for themselves and others by working together to advance their preferred rules and norms. A more robust economic statecraft, jointly pursued, is central to U.S. and Japanese interests in the Indo-Pacific. Read more.

LATEST FROM RECONNECTING ASIA
Influence and Infrastructure: The Strategic Stakes of Foreign Projects
Around the world, countries are racing to build new infrastructure and reap the benefits that come with greater connectivity. But the stakes extend far beyond economics. Read more.

IN THE NEWS
“[TPP] was originally an agreement of 12 countries, including the United States, that represented about 40 percent of the global economy. It’s now down to about 15 percent of the global economy. So right there, the economic impact is less.”
Matthew P. Goodman on National Public Radio

“‘Mutually assured destruction’ is too strong but the incentives for both China and the US are to work towards some kind of agreement.”
Stephanie Segal in Financial Times

“In many ways, China is merely updating the playbook used by Western powers during the 19th and 20th centuries to expand its influence.”
Jonathan Hillman in Axios

EVENTS
JAN. 17 Indian Economy 2019: Make or Break: Introduced by, Stephanie Segal, leaders from Standard & Poor’s and Moody’s offered their views on what their firms are watching that could impact India’s economic development. Watch Here.

JAN. 23 Asia Forecast 2019: CSIS experts were brought together for their annual preview of political, security, and economic developments across Asia. Watch Here.

UPCOMING
FEB. 5 China’s Digital Silk Road: The CSIS Reconnecting Asia Project will host an expert panel for a discussion of the digital dimensions of China’s Belt and Road Infinitive and their implications for U.S. economic and strategic interests. Register Here.

MAR. 4 Whose Rules? Digital Governance and the Pursuit of Technological Leadership: This CSIS Simon Chair event will look at the evolution and competing visions of digital governance in the world’s major economies.

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