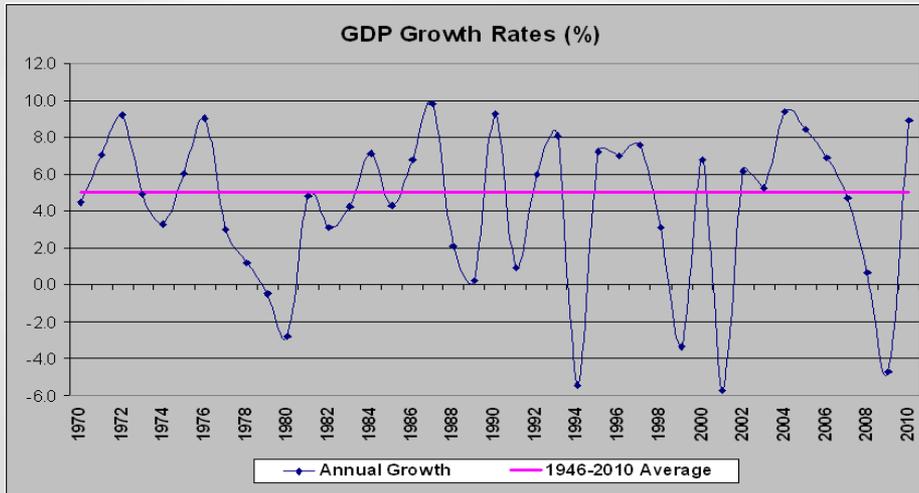
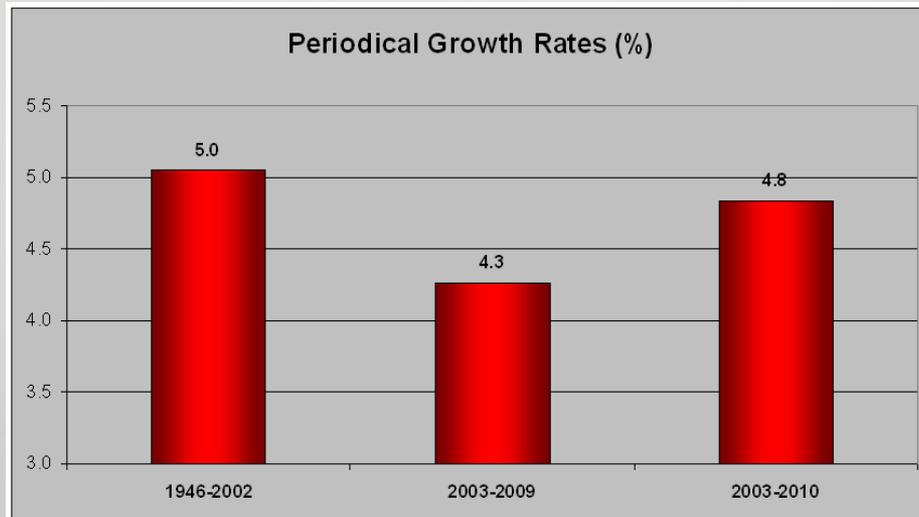


Why a New Strategy is Needed?

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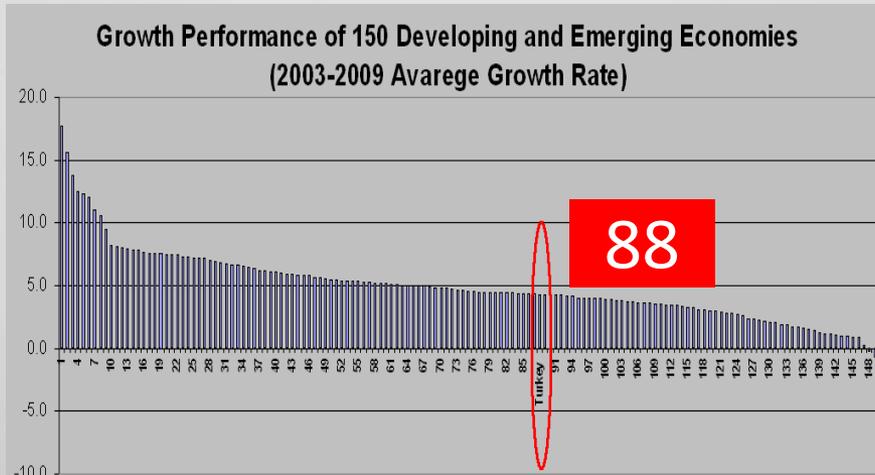
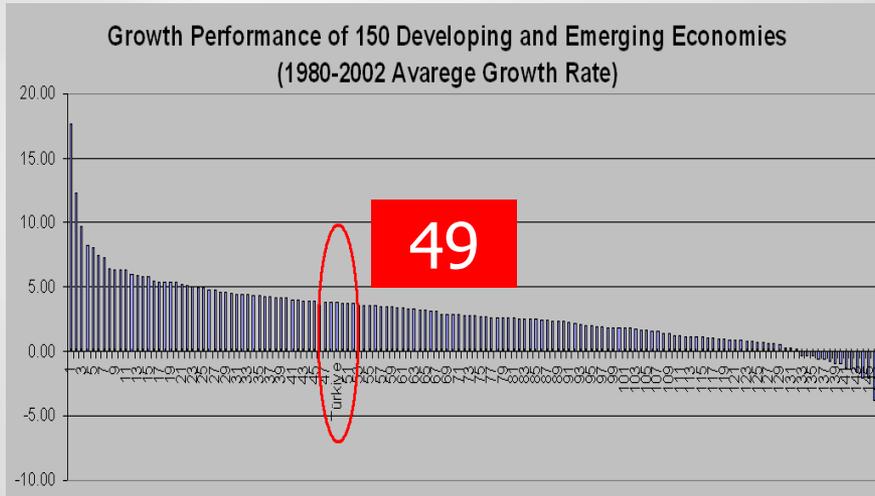


Average GDP growth is low, volatility of growth is high...

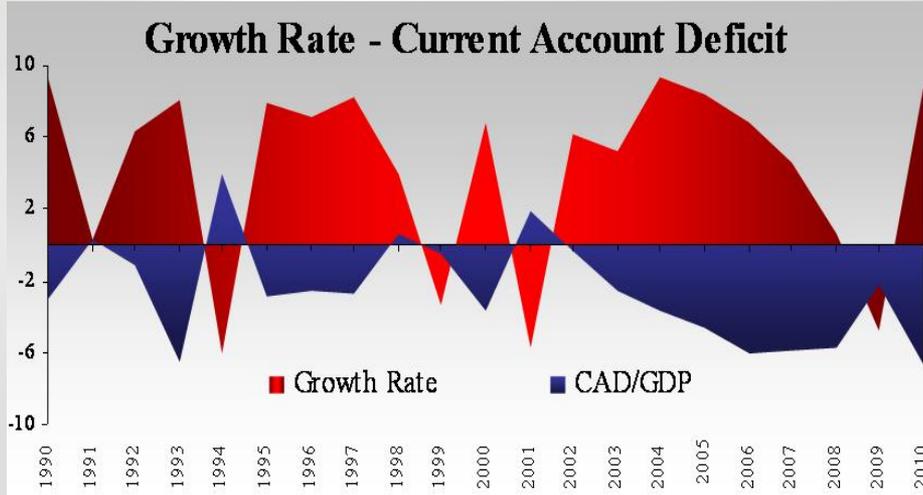


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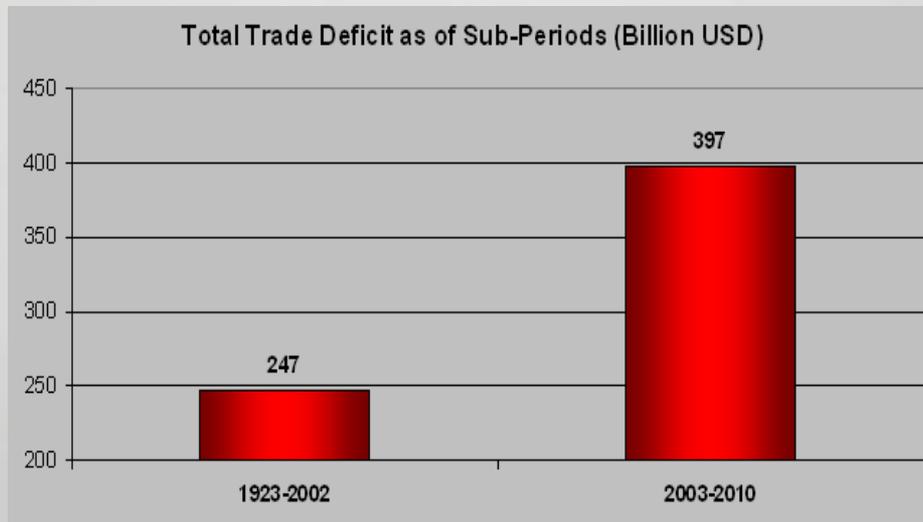
Turkey is lagging behind in growth race among similar economies...



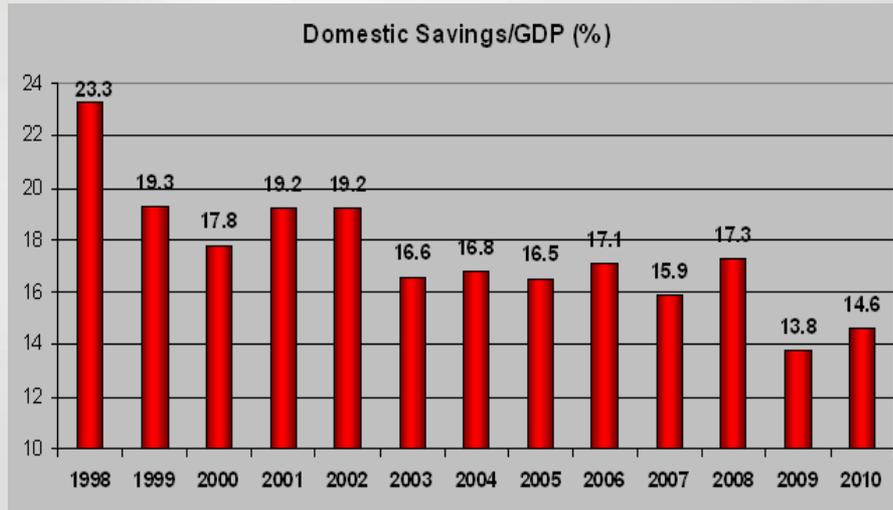
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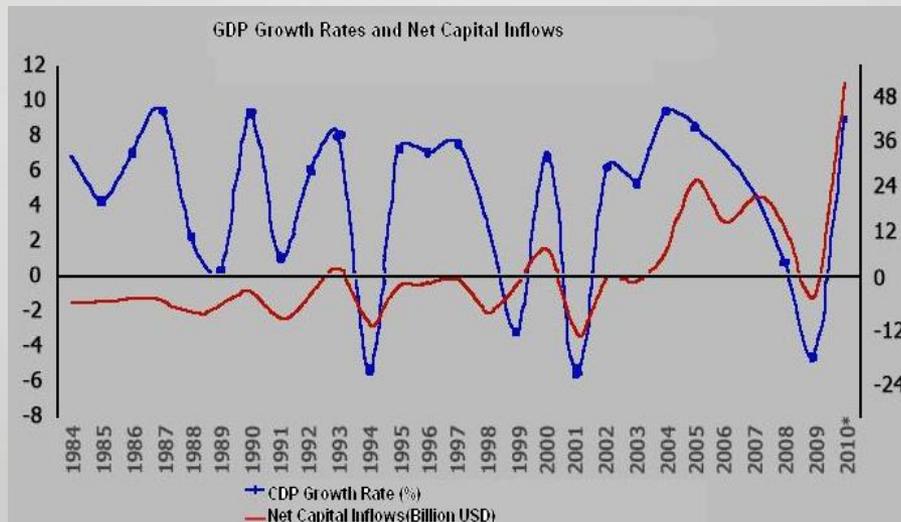
Competitiveness of the economy is deteriorating, trade deficit is soaring...



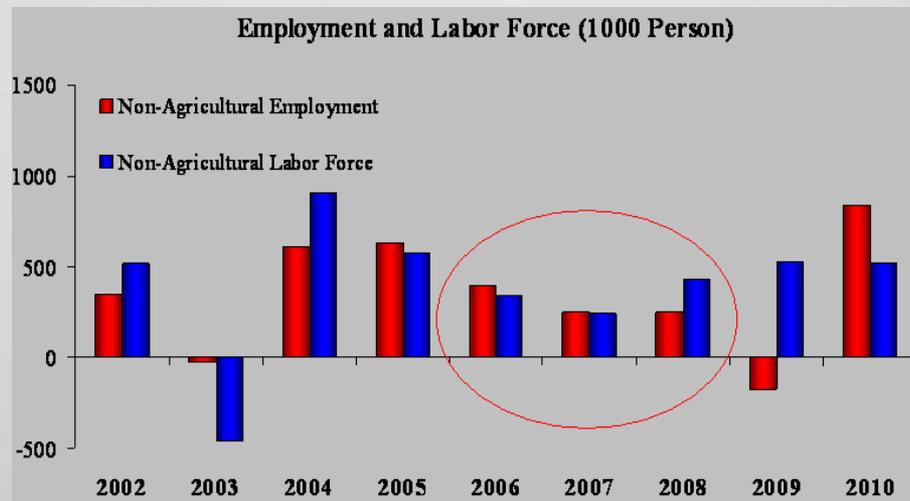
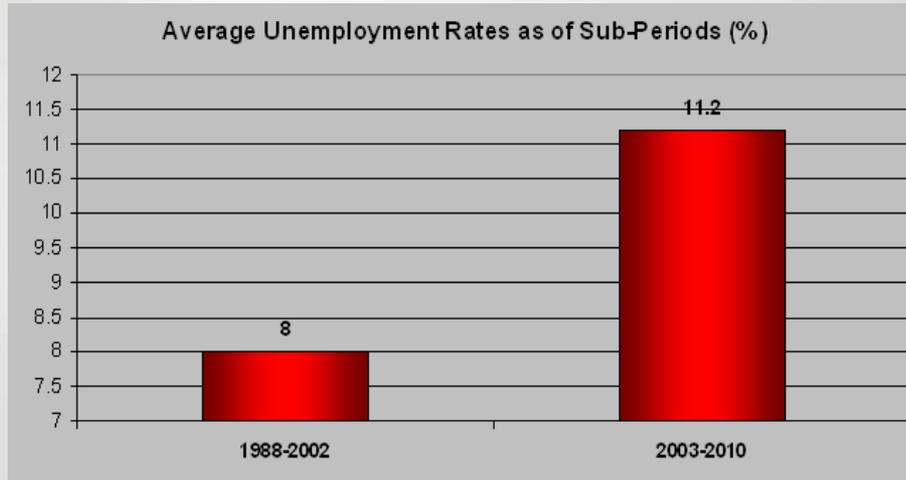
Why a New Strategy is Needed?



Savings are low,
GDP growth
depends on
external capital
inflows...

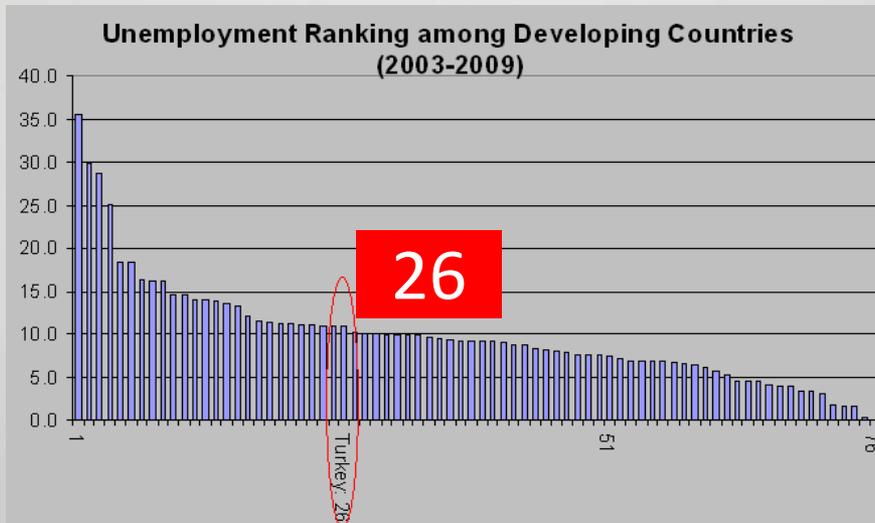


Why a New Strategy is Needed?



Growth does not create new employment, employment level is low, unemployment is high...

Why a New Strategy is Needed?



Turkey's position in unemployment is deteriorated compared to similar economies in the World...

Our Strategic Preferences and Goals

- **We will Reinstate Social State.**
Employment Policies, New Framework for Social Benefits (AS-KUR)
- **We will Strengthen our International Competitiveness.**
Well-Balanced Macro Framework,
Structural and Sectoral Policies
- **We will Constitute Sustainable Stability in our Economy.**
Existing Anchors are Relaxed, (Public Finance Management Law, Public Procurement Law),
Social Dialogue Mechanisms did not Work (Economic and Social Council),
New Policies to Reinforce Stability are Avoided (Fiscal Rule).

A New Strategy

