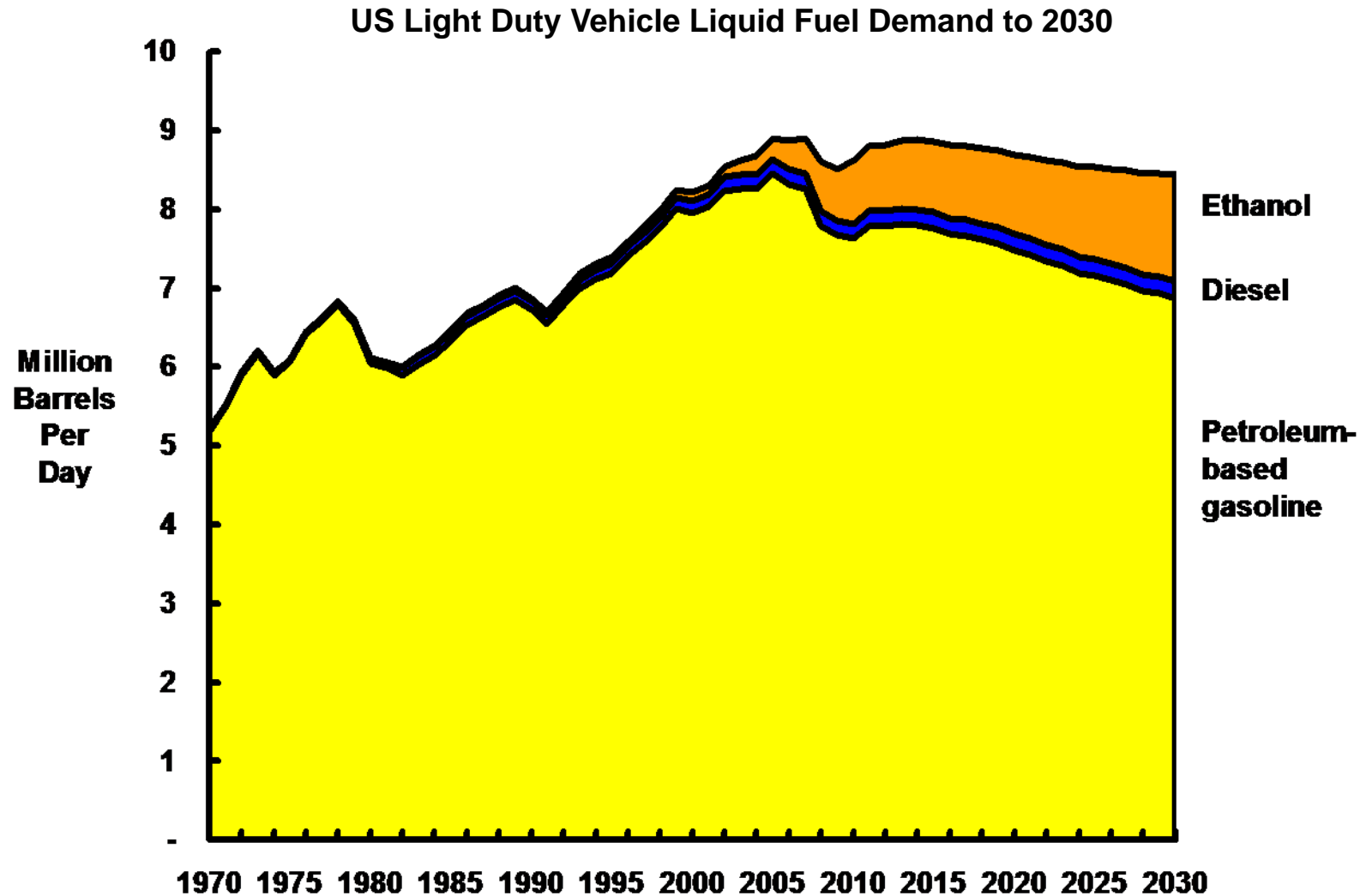


# Sustained Long-Term US Gasoline Demand Growth Unlikely

*Slower Growth in Fleet Miles and Greater Fleet Efficiency*



Source: IHS CERA

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