



Global Aging Forum

What Happens to Financial Markets When Baby Boomers Retire?

—Speaker’s Biography—

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Jeremy Siegel is the Russell E. Palmer Professor of Finance at the Wharton School of the University of Pennsylvania. He graduated from Columbia University in 1967, received his Ph.D. in Economics from the Massachusetts Institute of Technology in 1971, and spent one year as a National Science Foundation Post-Doctoral Fellow at Harvard University. Prof. Siegel taught for four years at the Graduate School of Business of the University of Chicago before joining the Wharton faculty in 1976.

Prof. Siegel has written and lectured extensively about the economy and financial markets, has appeared frequently on CNN, CNBC, NPR and others networks. He is a regular columnist for *Kiplinger’s* and has contributed articles to *The Wall Street Journal*, *Barron’s*, *The Financial Times* and other national and international news media. Prof. Siegel served for 15 years as head of economics training at JP Morgan and is currently the academic director of the U.S. Securities Industry Institute.

Prof. Siegel is the author of numerous professional articles and two books. His best known, *Stocks for the Long Run*, which published its third edition in 2002, was named by the *Washington Post* as one of the ten-best investment books of all time. His next book, *The Future for Investors: Why the Tried and the True Triumph over the Bold and New*, will be published by Crown Business in March 2005.

Past awards include the Graham and Dodd Award for the best article published in *The Financial Analysts Journal* and in 2000 was awarded the Peter Bernstein and Frank Fabozzi Award for the best article published in *The Journal of Portfolio Management*.

In December 2001, *Forbes* named JeremySiegel.com as one of the “Best Business School Professor” websites and in 1994 Professor Siegel received the highest teaching rating in a worldwide ranking of business school professors conducted by *Business Week* magazine.